CHALLENGES AND OPPORTUNITIES: TRENDS AND INNOVATIONS IMPACTING FUNDRAISING WORLDWIDE

Daryl Upsall FCIOF

President Daryl Upsall International



CONSULTING | RECRUITMENT

April 2023

daryl@darylupsall.com





dobré ráno Buenas días

vitajte



BON **JOUR**

добрий ранок dobryy ranok

Huānyíng Wóshdéé

keshhiLoloma Yá'át'ééh





We have worked with non-profits across more than 80 markets and in all stages of fundraising programme development and undertaken 742 successful searches, for more than 260 organizations, across 129 locations worldwide!

Our clients include:































Fundraising Strategy

Market Intelligence Fundraising Readiness Mentoring & Facilitation

Recruitment



afpicon.com #afpicon



PRE COVID - INDIVIDUAL GIVING GROWING IN MOST MARKETS

Main channels

- ✓ FACE TO FACE
- **✓** DIGITAL
- **✓** DRTV
- ✓ LEGACY/BEQUEST
- ✓ PEER TO PEER/COMMUNITY

- →MIDDLE DONORS
- **↓DIRECT MAIL**









PRE COVID - LEADERSHIP GIVING

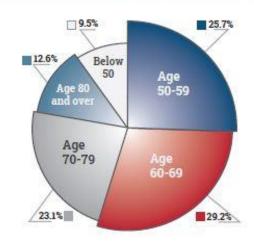
- **✓** FOUNDATIONS
- ✓ MAJOR DONORS/HNWI
- **✓ DONOR ADVISED FUNDS**

↓ CORPORATIONS DONATIONS





Age Distribution of UHNW Philanthropists



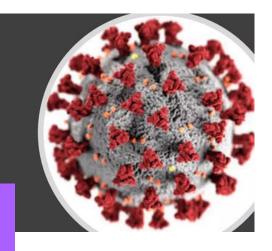




...AND THEN CAME COVID-19

Everything has changed...or has it?

COVID-19
fundraising
briefing:
Corporate,
philanthropy
and trusts







COVID-19: Four Ways to Regenerate Fundraising Momentum

Putting in work now is vital to your nonprofit's long-term success



FACING THE FUTURE

#GLOBALF2FSUMMIT

05 NOVEMBER 2020



VIRTUAL EVENT * #GLOBALEZESUMMIT * WWW F2F-FUNDRAISING COA



FUNDRAISING IN YOUR NEW NORMAL

Featuring

blackbaud





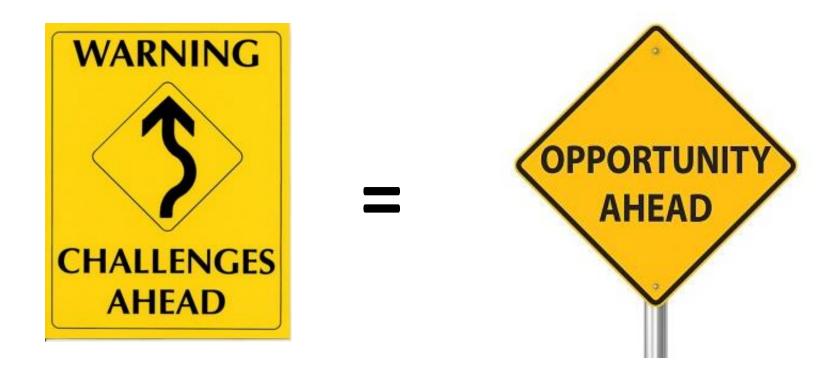






The only thing we have to fear is fear itself. Franklin D. Roosevelt

EVERY CHALLENGE PRESENTS NEW OPPORTUNITIES FOR INNOVATION







COVID-19 AND THE ART OF "PIVOTING"



"A change in strategy without a change in vision." ~ Eric Ries





COVID-19 TRENDS

Challenging for many = an opportunity for others:

- Pivot/switch investment from face to face to digital, telephone, DRTV
- Spotlight on the unrestricted and operational reserves policies for non-profits
- Flexibility to invest in growth.
- Opportunity to scale via mergers and acquisitions







COVID-19 TRENDS

Many major international non-profit organisations (INPOs) grew income over 20% in 2020 -2021 as a consequence of COVID-19

They have ramped up fundraising, especially in:

- Digital/social media;
- DRTV, donor loyalty and conversion of one-off to monthly gifts
- Upgrading monthly donors
- Investing heavily in legacy marketing...at last
- > Flipping in-person fundraising events to virtual/online



















KEY FINDINGS FOR THE FUTURE:

Pivoting through COVID-19 and future crisis

- Do not hide from the problem
- Act fast and decisively starting with the Board
- Stick to your mission
- Business continuity systems ready in the cloud
- Flexible fundraising
- Trial and Test







KEY FINDINGS FOR THE FUTURE:

Regular, committed, sustainer giving more important than ever in a crisis...ramp it up now!

- Donors First recognise and listen to your donors, give supporter choice
- Focus on your committed donors...build loyalty more than ever
- Supporter Choice
- Communicate your IMPACT!
- Digital Ramp up all forms of social/digital













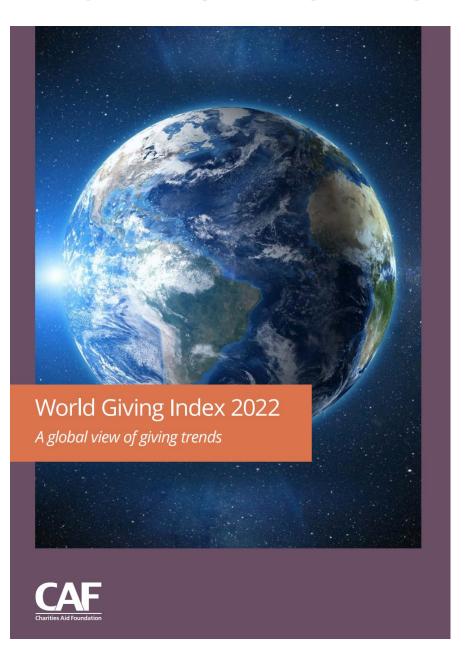


GLOBAL GIVING TRENDS





CAF WORLD GIVING INDEX 2022



Provides insight into the scope and nature of giving around the world by examining three aspects of giving behaviour. The questions at the heart of the report are:

- Have you done any of the following in the past month?
- Helped a stranger, or someone you didn't know who needed help?
- Donated money to a charity?
- Volunteered your time to an organisation



CAF WORLD GIVING INDEX 2022 – KEY FINDINGS



MORE THAN THREE BILLION PEOPLE HELPED SOMEONE THEY **DIDN'T KNOW IN 2021**

countries in the top 10 for helping a



INDONESIA IS THE MOST GENEROUS COUNTRY IN THE WORLD FOR THE FIFTH YEAR IN A ROW

Indonesia tops the World Giving Index for a fifth year with a score of 68%. The country has the highest rates of donating and volunteering in the world. During 2021, more than eight in ten people donated money and more than six in ten (63%)



INCOME COUNTRIES HAVE BOUNCED BACK TO HISTORIC LEVELS

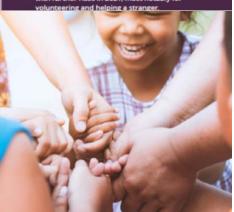
decline in scores in 2018 which continued and even accelerated during the first year of the pandemic. But during 2021, this trend was largely reversed with some of those countries scores during the first year of the pandemic,



MORE PEOPLE THAN EVER DONATED



with further rises in 2021, most notably for



- More than three billion people (63%) helped someone they didn't know in 2021
- More people than ever donated money in 2021
- Participation and giving in high income countries have bounced back to historic levels
- Indonesia is the most generous country in the world for the fifth year in a row



CAF OVERALL TOP 10 COUNTRIES 2022

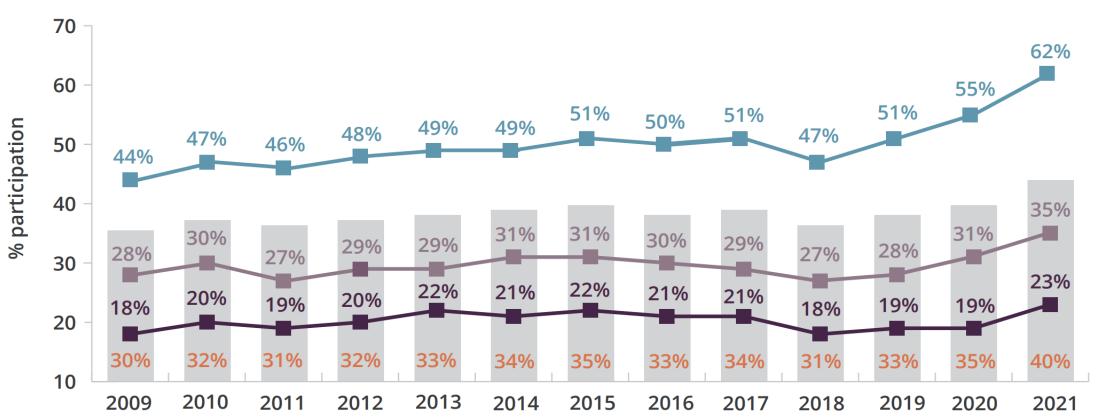






CAF WORLD GIVING INDEX 2022 – INCREASE IN ALL ACTIVITIES





CAF WORLD GIVING INDEX 2022 – TOP 10 IN VOLUNTEERING AND DONATING MONEY

VOLUNTEERED TIME COUNTRY AND RANKING	PEOPLE (%)	
Indonesia	1	63%
Kenya	2	52%
Sierra Leone	3	44%
Zambia	4	43%
Tajikistan	5	43%
Philippines	6	39%
United States of America	7	37%
Sri Lanka	8	37%
Jamaica	9	36%
Dominican Republic	10	36%

DONATING MONEY COUNTRY AND RANKING	PEOPLE (%)	
Indonesia	1	84%
Myanmar	2	73%
Netherlands	3	68%
Iceland	4	67%
United Kingdom	5	65%
Australia	6	64%
Malta	7	64%
Thailand	8	62%
United States of America	9	61%
New Zealand	10	61%



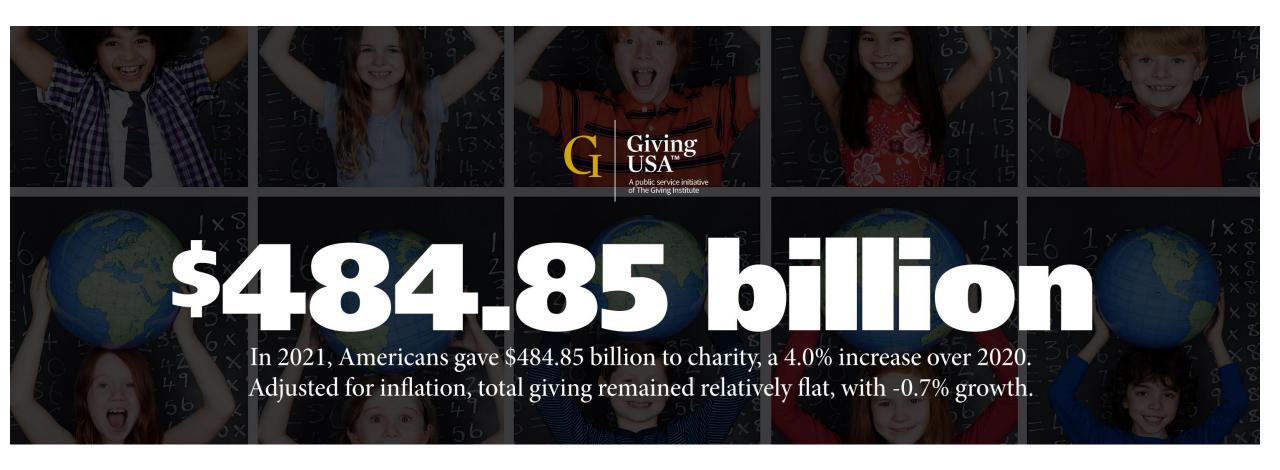


USA PHILANTHROPY & FUNDRAISING TRENDS





GIVING USA 2022 REPORT





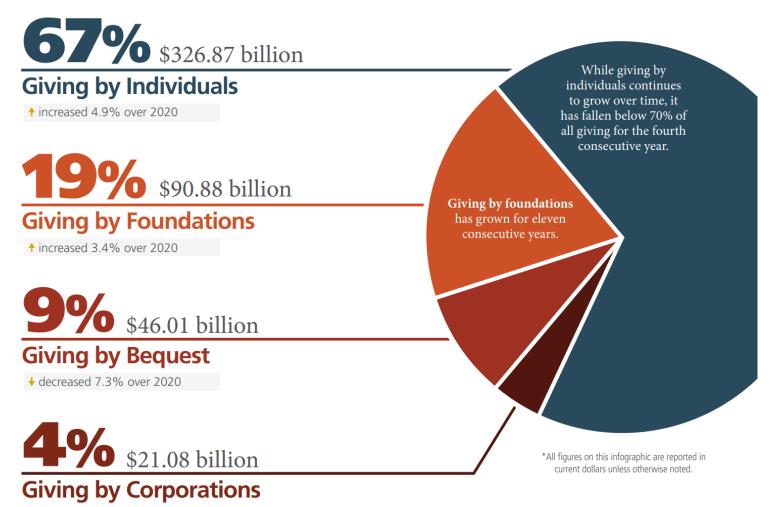


GIVING USA 2022 REPORT – WHO GAVE & WHERE TO

Where did the generosity come from?

Contributions by source

By percentage of the total



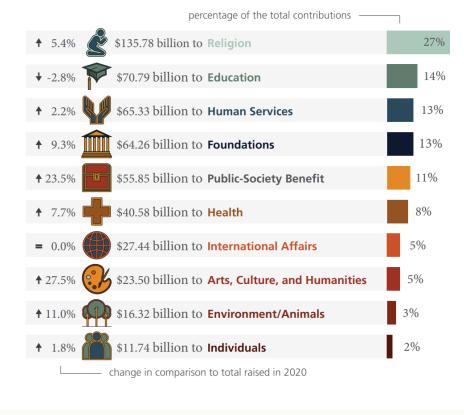




GIVING USA 2022 REPORT – WHO GAVE & WHAT TO

Where did the charitable dollars go?

Contributions by destination





Giving USA Foundation™, The Giving Institute, and the Indiana University Lilly Family School of Philanthropy are pleased to continue their partnership in providing the most comprehensive, longest-running, and most rigorously researched resource on U.S. charitable giving, Giving USA: The Annual Report on Philanthropy. It is a privilege to report on Americans' generosity and related historical trends on U.S. charitable giving.









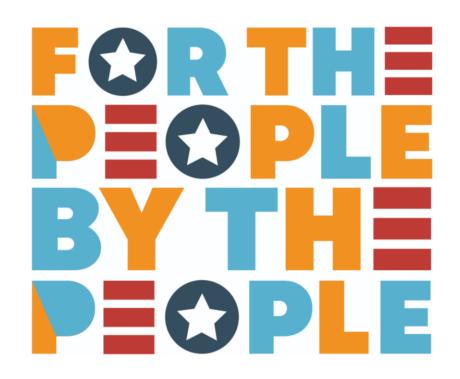
USA PEER TO PEER FUNDRAISING TRENDS





REVENUE GREW 3.5% AMONG TOP THIRTY USA PEER-TO-PEER FUNDRAISING PROGRAMS IN 2021

First time study shows collective increase among top campaigns since 2008



2023

P2P Professional Forum Conference

- **†** February 22 24, 2023
- ✓ Marriott Marquis Washington, DC

REGISTER TODAY





REVENUE GREW 3.5% AMONG TOP THIRTY USA PEER-TO-PEER FUNDRAISING PROGRAMS IN 2021

First time study shows collective increase among top campaigns since 2008

- The \$922 million dollar revenue figure reflected growth from the previous year's efforts for the first time since 2008 (when it hit a high of \$1.76 billion.)
- That was a particularly welcome contrast to 2020 when the pandemic wreaked such havoc on the field that it resulted in a collective 33.5% revenue drop compared to pre-COVID-19 levels.



THE TOP TEN US PROGRAMS BY GROSS REVENUE IN 2021 WERE

- 1. Heart Walk, American Heart Association: down 4.2%
- 2. Walk to End Alzheimer's, Alzheimer's Association: up 29.7%
- 3. Light The Night Walk, The Leukemia & Lymphoma Society: up 16.7%
- 4. Pan-Mass Challenge, Pan-Mass Challenge:, up 38%
- 5. Relay for Life, American Cancer Society: down 10%
- 6. Kids Heart Challenge, American Heart Association: down 24%
- 7. Bike MS, National MS Society: up 24%
- 8. Making Strides Against Breast Cancer, American Cancer Society up 36.2%
- 9. JDRF One Walk, JDRF, down 44.5%
- 10. Dance Marathon, Children's Miracle Network Hospitals, down 19.5%





2021 USA PEER-TO-PEER FUNDRAISING TOP 10 BY INCOME

Source: Peer-to-Peer Professional Forum <u>www.peertopeerforum.com</u>

Organization Name	Event Name	Founded	2021 Gross	2020 Gross	Absolute Change
American Heart Association	Heart Walk	1993	\$97,616,588	\$101,883,066	(\$4,266,478)
Alzheimer's Association	Walk to End Alzheimers	1989	\$87,483,024	\$67,464,118	\$20,018,906
The Leukemia & Lymphoma Society	Light the Night	1999	\$70,000,000	\$60,000,000	\$10,000,000
Pan-Mass Challenge	Pan-Mass Challenge	1980	\$68,000,000	\$50,000,000	\$18,000,000
American Cancer Society	Relay for Life	1985	\$60,000,000	\$66,700,000	(\$6,700,000)
American Heart Association	Kids Heart Challenge	1979	\$49,844,011	\$65,603,423	(\$15,759,412)
National MS Society	Bike MS	1988	\$44,218,461	\$35,673,035	\$8,545,426
American Cancer Society	Making Strides Against Breast Cancer	1993	\$35,400,000	\$26,000,000	\$9,400,000



DARYL UPSALL
INTERNATIONAL
CONSULTING | RECRUITMENT

USA DIGITAL-FIRST PEER-TO-PEER FUNDRAISING" STUDY REVEALS EXPLOSIVE GROWTH



- "Digital-First Peer-to-Peer Fundraising Study" focused on programs whose efforts were not grounded in traditional, physical peer-to-peer fundraising efforts such as walks and rides.
- "Digital-first" efforts leverage tools such as social media and livestream video to inspire donations from people connected with program participants.





DIGITAL-FIRST PEER-TO-PEER FUNDRAISING" STUDY REVEALS EXPLOSIVE GROWTH

- Over \$154 million was generated for charity in 2021 by "digital-centric" peer-to-peer fundraising,
- A 30% increase in income over 2020, according to data from 44 nonprofits
- Participation in these programs grew 132% from 2020 to 2021 (note: some programs launched in 2021 and not all participants raised money.)
- The number of donors to digital-first efforts grew 29% (among the 86% of organizations who provided this data.)

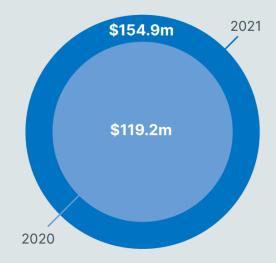




USA 2022 DIGITAL-FIRST PEER-TO-PEER FUNDRAISING" STUDY REVEALS EXPLOSIVE GROWTH

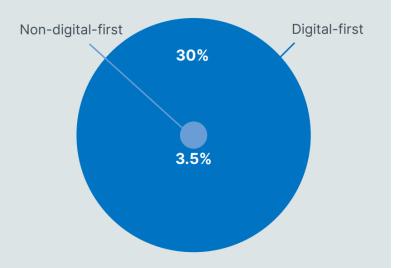
Key Findings

Digital-first Program Revenue YoY



44 nonprofits generated \$154.9 million from digital-first peer-to-peer fundraising programs in 2021, up 30% from \$119.2 million in 2020.

Digital-first vs Non-digital-first Growth YoY



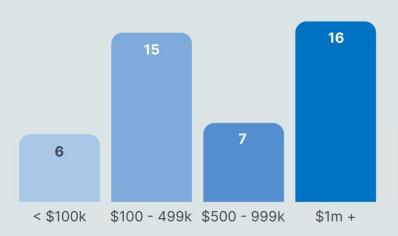
That 30% revenue increase is nearly 9x the collective rate registered by the primarily physical and hybrid programs measured by this year's separate Peer-to-Peer Fundraising Thirty study which showed a 3.5% rise from 2020 to 2021.





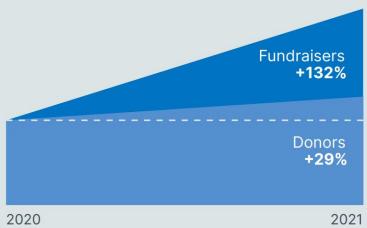
DIGITAL-FIRST PEER-TO-PEER FUNDRAISING" STUDY REVEALS EXPLOSIVE GROWTH

Digital-first Programs by Amount Raised



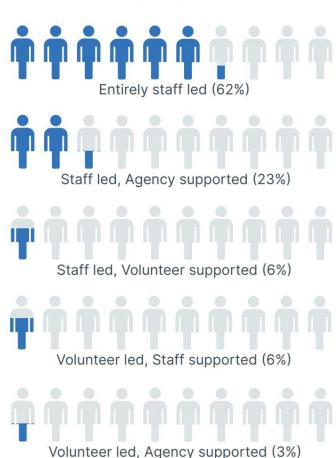
Sixteen programs reported raising \$1,000,000 or more from digital-first peer-to-peer fundraising; seven reported \$500,000 to \$999,999; 15 reported \$100,000 to \$499,999, and six reported under \$100,000 in revenue.

Participation & Donor Growth



Participation in these programs grew 132% from 2020 to 2021 (note: some programs launched in 2021 and not all participants raised money). The number of donors to digital-first efforts grew 29% (among the 86% of organizations who provided this data).

Staff vs Agency vs Volunteers







RESOURCES - P2P FUNDRAISING GUIDES & RESEARCH



Building an Innovative P2P Fundraising Program

Successful peer-to-peer fundraising campaigns constantly evolve and take risks. Learn what takes to build a culture of innovation within your organization and explore real-life examples groundbreaking approaches to peer-to-peer.



Do-It-Yourself Fundraising: Its Promise and Perils

DIY fundraising offers nonprofits amazing opportunities to empower their supporters to ra money on their behalf. But DIY campaigns also come with a number of potential pitfalls th can limit their success. This free whitepaper provides a roadmap for avoiding these obstacl and charting a course to DIY fundraising success.



The Essential Guide to Peer-to-Peer **Fundraising**

Learn the critical strategies and tactics you'll need to unlock the secrets to successful peer-topeer fundraising. This e-book distills a decade's worth of lessons and insights from the Peer-to-Peer Professional Forum, the field's preeminent source of information about and for peer-topeer fundraisers. Don't wait to gain the knowledge you need to raise more money and build

stronger connections with your supporters.



Source: Peer-to-Peer **Professional Forum** www.peertopeerforum.com



The Big List of Peer-to-Peer Fundraising

It's amazing what people will do to raise money for their favorite charities. Check out our list of nearly 120 ideas that can help your charity build its next peer-to-peer fundraising campaign. It's likely you will find something that will inspire your supporters to raise money on your charity's behalf.





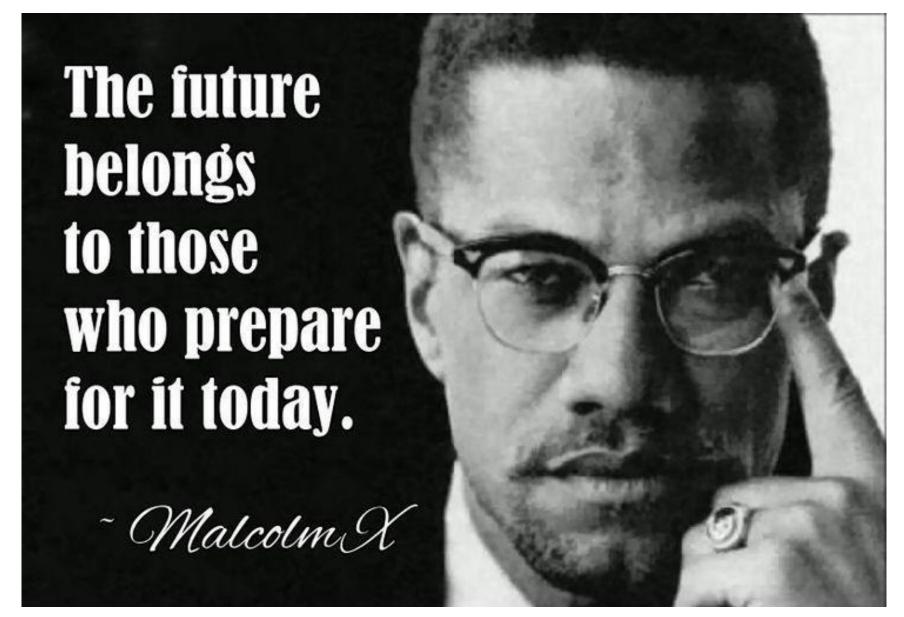


FUNDRAISING INNOVATION & TRENDS





THE FUTURE IS NOW

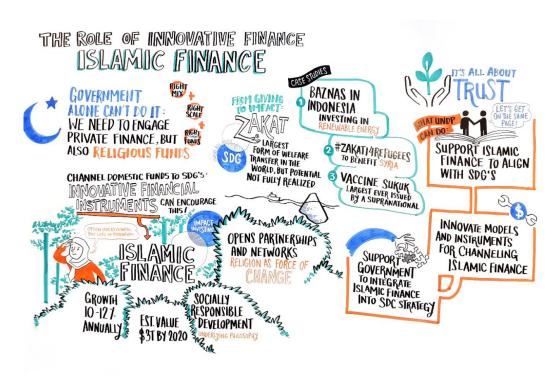


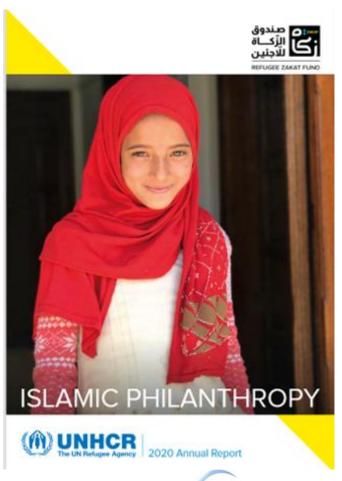




ISLAMIC PHILANTHROPY AND FINANCE





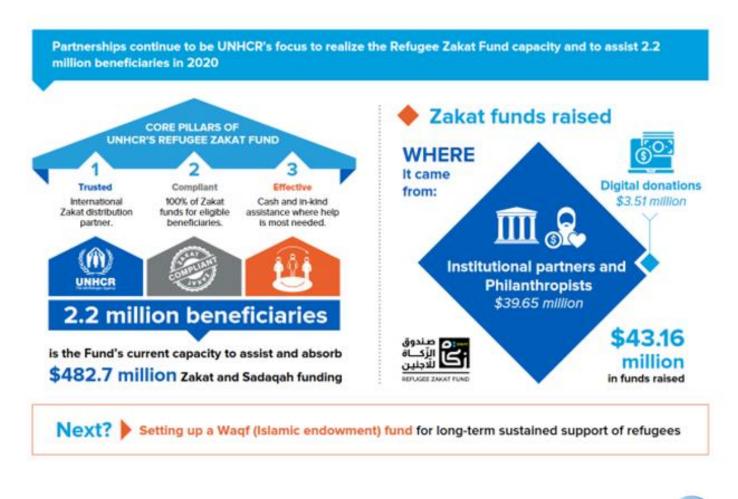




ISLAMIC PHILANTHROPY AND FINANCE

UNHCR Refugee Zakat Fund – Raised \$43 million in 2020







RISE OF THE MEGA DONOR

MacKenzie Scott's Philanthropy is bigger and faster than all before her...\$14 Billion so far to over 16,000 nonprofits

MacKenzie Scott launches giving website, details charitable process

December 16, 2022

Philanthropist and <u>Giving Pledge</u> signatory <u>MacKenzie Scott</u> has launched a philanthropy-related website and announced the name of her charitable giving organization: Yield Giving.

In launching the website, Scott has outlined for the first time her charitable giving process of more than \$14 billion to over 1,600 nonprofits, GeekWire reports. Each grantee organization so far is listed on the site with the amount she awarded. The site also features the essays that Scott has published in the past about her gifts. In addition, it notes that Scott plans to tweak her giving process in the future to offer an "open-call process to introduce an additional pathway for information about organizations to reach us."

The organization name alludes to Scott's laid-back giving mentality—most of her donations are unrestricted grants. "Established by MacKenzie Scott to share a financial fortune created through the effort of countless people," the website states, "Yield is named after a belief in adding value by giving up control."





https://yieldgiving.com/

ifts Process Essay



yield: (verb) 1. to increase 2. to give up control

Established by MacKenzie Scott to share a financial fortune created through the effort of countless people, Yield is named after a belief in adding value by giving up control. To date, our network of staff and advisors has yielded over \$14,000,000,000 to 1,600+ non-profit teams to use as they see fit for the benefit of others.

Information has been shared publicly in this series of essays.

Giving Pledge

116 Organizations Driving Change

384 Ways to Help

Seeding by Ceding

No Dollar Signs This Time

Helping Any of Us Can Help Us All

Of and By

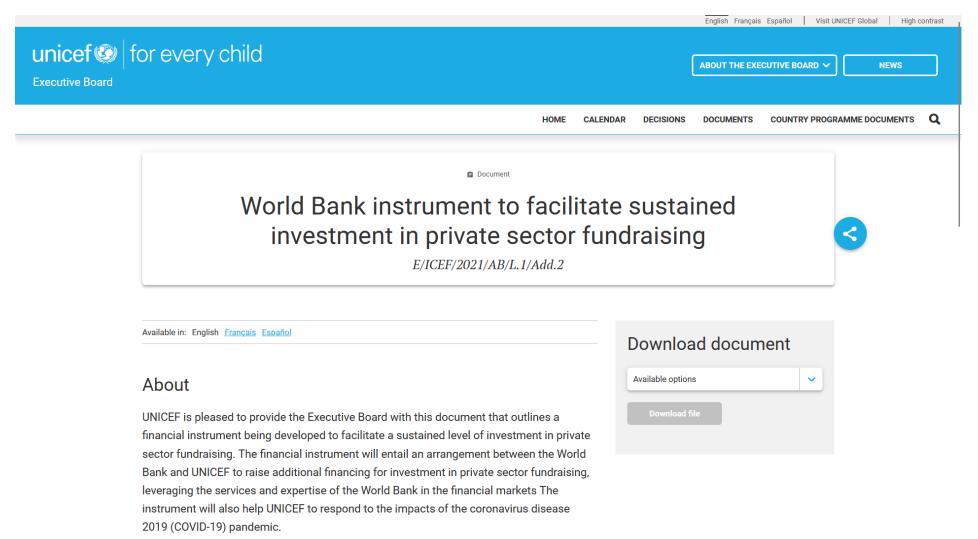
Bridges and Barriers

Additional details are provided here with the hope that they might further extend the reach of these gifts.



WHO IS FUNDING YOUR FUNDRAISING?

You need BIG FUNDS to invest in fundraising growth...











CROWDFUNDING FOR NONPROFITS

Is it right for your organization?





PEER TO PEER FUNDRAISING – DIRECT ACTION BY THE PUBLIC

Ideas to get you started

There are lots of ways to make good things happen



Help people in need

Provide direct support to an individual, family or community by paying medical expenses or offering financial aid.

Start fundraising



Take action in an emergency

Raise funds in response to a natural disaster or humanitarian crisis. Make a difference in minutes.

Start fundraising



Take part in a charity event

Choose from hundreds of official events including marathons, bike rides, Dryathlons and bake offs...

Start fundraising



Celebrate an occasion

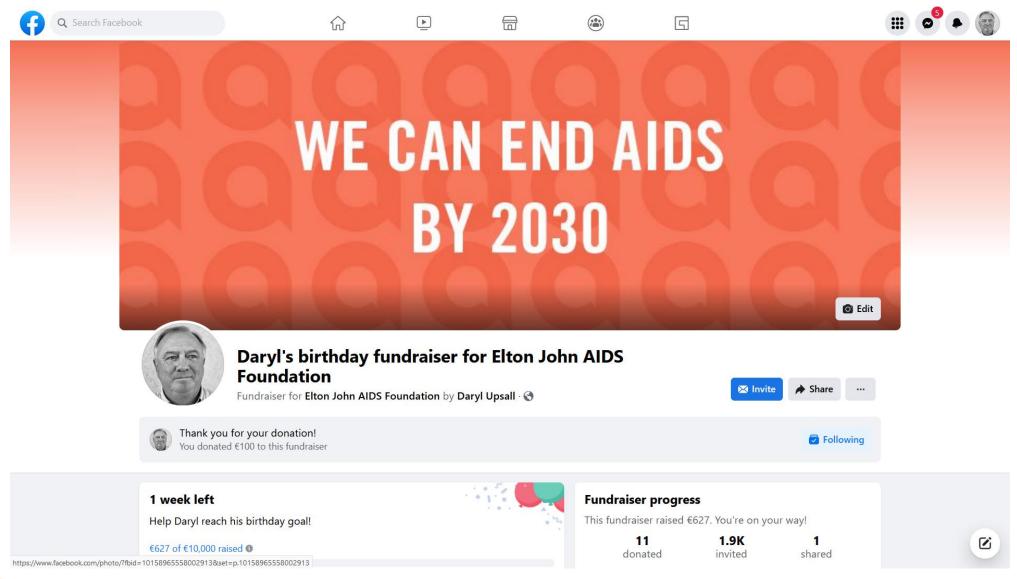
Mark a special event like a birthday, wedding or final exam by asking friends for donations rather than gifts.

Start fundraising





DONATING TO PEER TO PEER FUNDRAISING







FACEBOOK FUNDRAISING

Collect donations

Inspire others

Fees and eligibility

Resources and next steps

Charitable giving

Raise money and awareness for your cause on Facebook.

To make it easier for you and your community to raise money on Facebook, we've built free tools to help you collect donations and enable supporters to fundraise for your charity.

Charities using Facebook's payment platform to process donations pay no fee – 100% of the donations go to the charity.

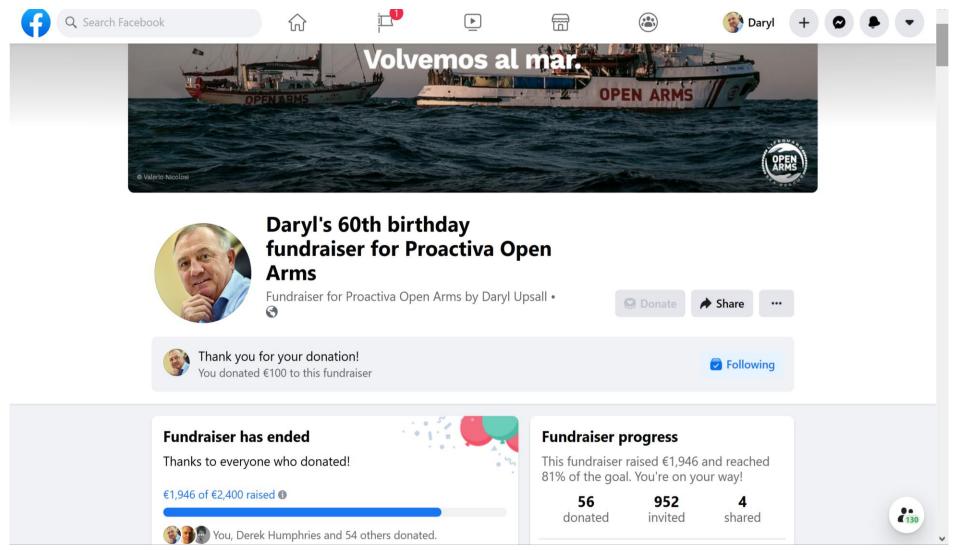
Sign up for charitable giving tools







FACEBOOK PERSONAL FUNDRAISERS



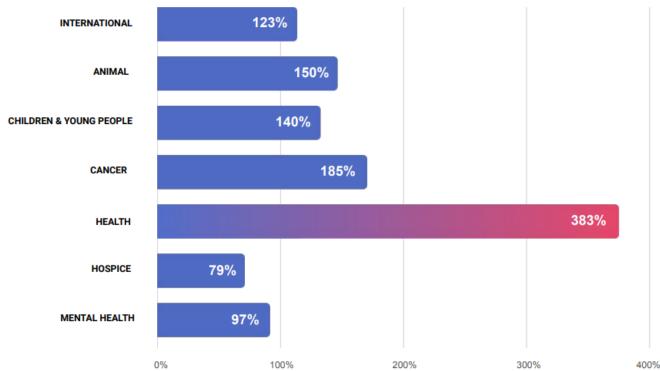




FACEBOOK FUNDRAISING INCOME GREW BY OVER 50% IN 2021



Average Growth Rate by Charity Type (2020 to 2021)



Overall, the total raised by the data set grew by 51% from 2020 to 2021. 15% of organizations had less income in 2021 compared to 2022, but overall average growth rates for each charity type

07

INSTAGRAM FUNDRAISING

Instagram just made it much easier for influencers to help drive charitable giving

A new design lets you give with a click instead of clicking on the link in their bio. It also keeps you from leaving Instagram.



Digital Fundraising / Instagram launches donation stickers for charities

Instagram launches donation stickers for charities

The donation sticker allows charities and their supporters to set up 24-hour fundraisers Instagram Stories.

Guest Writer | 30th Jul 19

Digital Fundraising













WHATSAPP FUNDRAISING

WhatsApp for Fundraising and Crowdfunding

WhatsApp used for:

- Supporter community building
- Channel for crowdfunding campaigns
- Major donor WhatsApp Affinity Groups
- Middle donor campaigns
- Channel for crowdfunding campaigns
- Digital storytelling







WHATSAPP FUNDRAISING

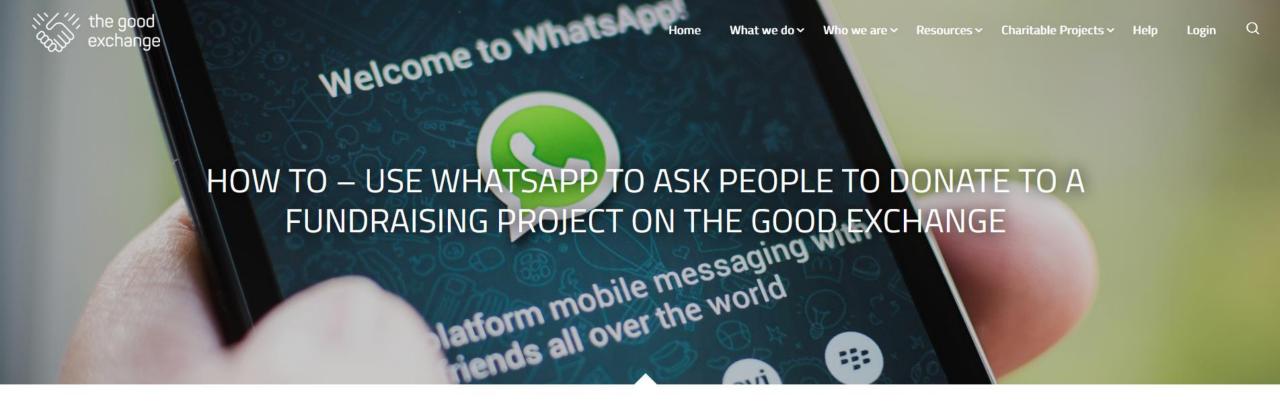
Spain is one of the world's biggest WhatsApp users.

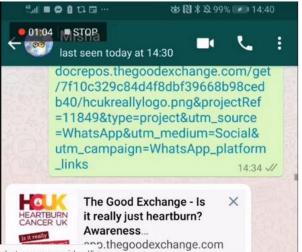
So where is the fundraising?

USA and Canada still slow to take up WhatsApp, but are you ready for it?









So many people today use WhatsApp to communicate with their friends, family, colleagues etc.

Did you know that you can quickly and easily send a link to your fundraising project on The Good Exchange to WhatsApp groups and contacts with just a few taps on your 'phone?

The quick 'how-to' video (and short instructions if you prefer a written version), show just how easy it is for anyone to create and send a WhatsApp message directly to their WhatsApp contacts and groups.

Watch the Video

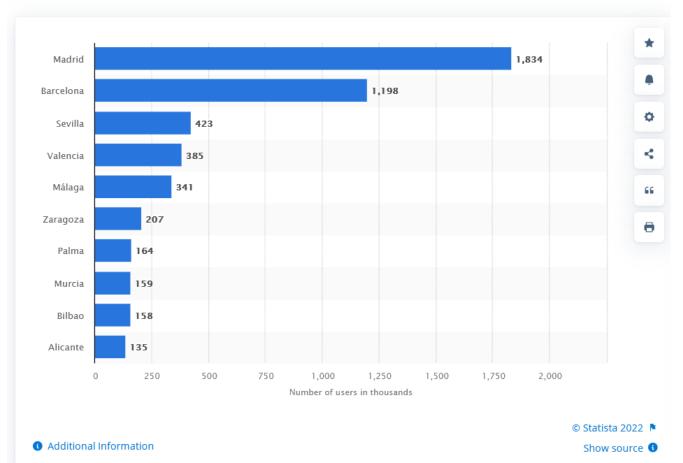
Download the Instructions

FUNDRAISING ON TIKTOK

Reaching out to Gen Z - If you are looking to target the younger generation TikTok is for you

Leading cities with most TikTok users in Spain in 2021

(in 1,000s)







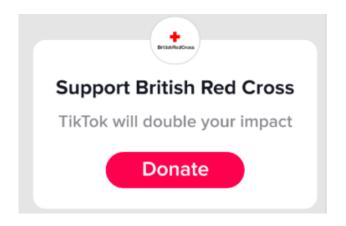


FUNDRAISING WITH TIKTOK

Reaching out to Gen Z - If you are looking to target the younger generation TikTok is for you

TikTok launches donation feature and \$10m match funding for charities

 British Red Cross use TikTok donation stickers to engage young supporters during COVID-19 and grown its TikTok profile to more than 416,000 followers









LIVE STREAM – THIS IS WHERE THE EYES ARE LOOKING



would rather watch live video from a brand than read a blog



81%

watched more live video in 2016 than in 2015



82%

prefer live video from a brand to social posts



87%

would prefer to watch video online if it meant more behind-the-scenes content



of audiences who watched a livestream purchased a ticket to a similar event



56%

of most-watched live content is breaking news, with conferences and concerts tied in second place with 43%





of viewers say
quality is the most important factor
when watching a livestream



45%

of audiences would

pay for live video from a favorite team, speaker, or performer





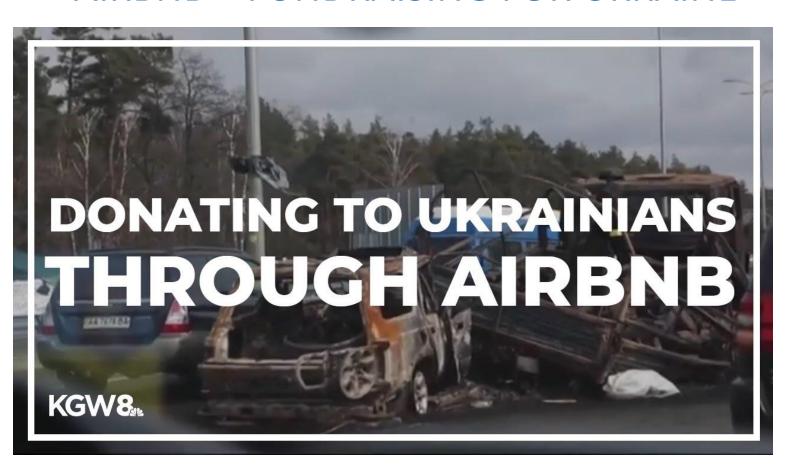
WHO IS FUNDRAISING VIA TV STREAMING CHANNELS?







AIRBNB - FUNDRAISING FOR UKRAINE



The Washington Post

People are booking Airbnbs in war-torn Ukraine to donate directly to owners: 'It was important for me to do something'









AIRBNB - FUNDRAISING FOR UKRAINE

airbnb.org

Participa

Quiénes somos

Haz un donativo

Ayuda a ofrecer alojamiento a 100 000 personas que huyen de Ucrania

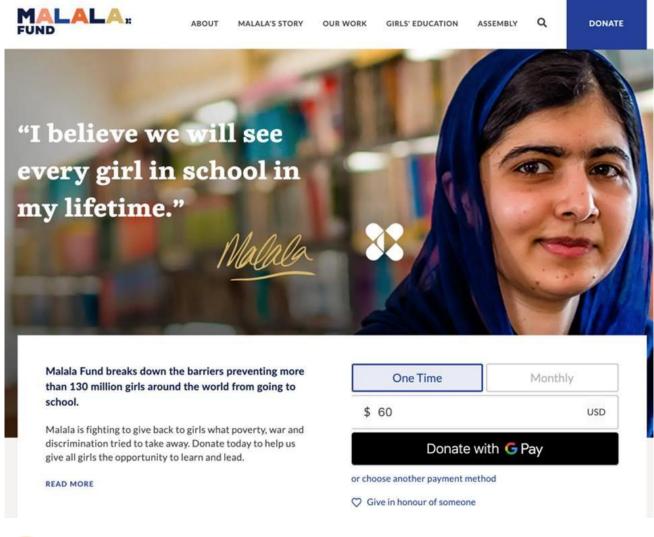
Comparte tu alojamiento gratis o con un descuento a través de Airbnb.org, o haz un donativo para que nuestra ayuda llegue aún más lejos.

Hospeda a refugiados



Els es una anfitriona en Roma que acogió a un joven refugiado a través de Airbnb.org.

DIGITAL WALLETS TAP OFFER MORE WAYS TO DONATE











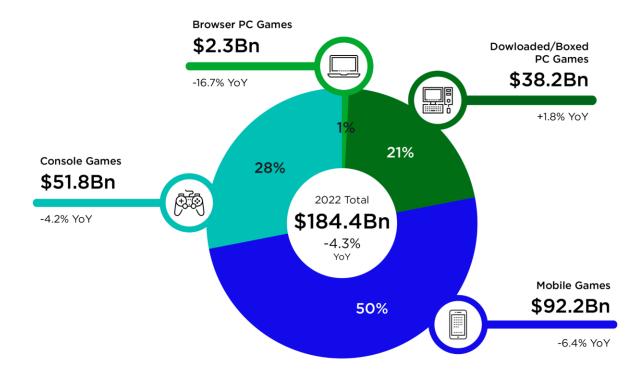
GAMERS AND FUNDRAISING. ARE **YOU** IN THE GAME?

Global games market income in 2022 = \$184 billion



2022 Global Games Market

Per Segment With Year-on-Year Growth Rates

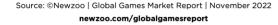


\$92.2Bn

Mobile game revenues in 2022 will account for 50% of the global market

spending on games: physical and digital full-game copies, in-game spending, and subscription services like Xbox Game Pass. Mobile revenues exclude advertising. Our estimates exclude taxes, secondhand trade or secondary markets, advertising revenues earned in and around games, console and peripheral hardware, B2B services, and the online gambling and betting industry.

Our revenues encompass consumer







GAMERS AND FUNDRAISING. ARE YOU IN THE GAME?

- Percentage of gamers aged 55-64 grew by 32% in two years
- How many are potential donors?

What Are Gaming
Fundraisers and
How Can They Raise
Donations for Your
Nonprofit?









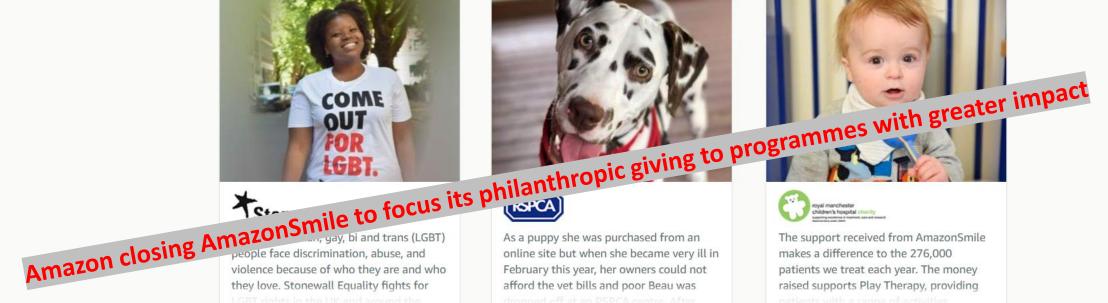






Thousands of charities. See their stories.





See more

See more

See more

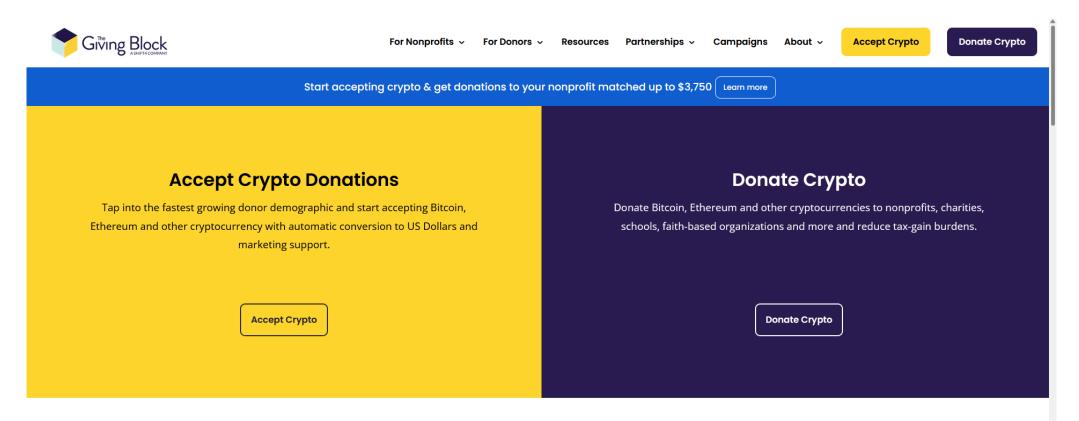
Be part of something bigger

£14.2 million

donated to charity

"AmazonSmile represents a very small portion of the total charitable contributions made through our other programmes, which we estimate at more than £100 million in 2021."

ARE YOU READY FOR CRYPTO DONATIONS?



Featured Campaigns













ARE YOU READY FOR CRYPTO DONATIONS?



Make a crypto donation to the Ukraine Emergency Response Fund to support organizations that provide humanitarian aid in Ukraine.

Humanitarian Relief Organizations and International Nonprofits participating in this emergency response fund will receive an equal distribution of the fund. These organizations' missions include providing urgent medical care and humanitarian aid to children, individuals, families, and animals.

Donate using the widget on this page. To receive a tay receint, he sure to enter your email address when







ARE YOU READY FOR CRYPTO DONATIONS? SOME ARE ALREADY!





DONATE CRYPTO NOW

Why Donate Bitcoin, Ethereum, NFTs and other Cryptocurrencies to Charity

Save the Children believes in one simple principle and that is that all children have rights: the right to be healthy, educated and protected. We also believe that crypto can be a force for good. If you share our belief, join our global movement to HODL hope for children. By giving today, your cryptocurrency donation can make meaningful change for children, families and their communities across the world this holiday season.

Save the Children was the world's first INGO (international non-governmental organizations) to accept a <u>bitcoin</u> donation in 2013: in response to Typhoon Haiyan that struck Southeast Asia and devastated the Philippines.

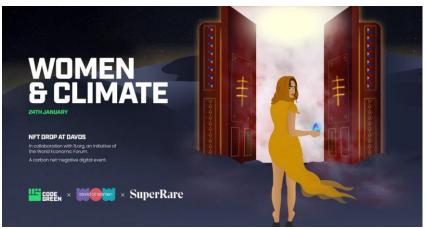
Through our cryptocurrency fundraising collaboration with The Giving Block and our crypto wallet custodian, Gemini, we can accept multiple cryptocurrencies including but not limited to: Bitcoin (BTC), Ethereum (ETH) and other cryptocurrencies* including (in alpha order): 1inch (1INCH), Aave (AAVE), Alchemix (ALCX), Amp (AMP), Ankr Network (ANKR), ApeCoin (APE), AP13 (AP13), Audius (Audio), Axie Infinity (AXS), Balancer (BAL), Bancor Network Token (BNT), Basic Attention Token (BAT), Bitcoin Cash (BCH), BarnBridge (BOND), Compound (COMP), Curve DAO Token (CRV), Cube (CUBE), Civic (CVC), Dai (DAI), Dogecoin (DOGE), DeFi Pulse Index (DPI), Dogelon Mars (FLON), Fniin Coin (FNJ), Fetch ai





NON FUNGIBLE TOKENS...READY FOR THIS YET?

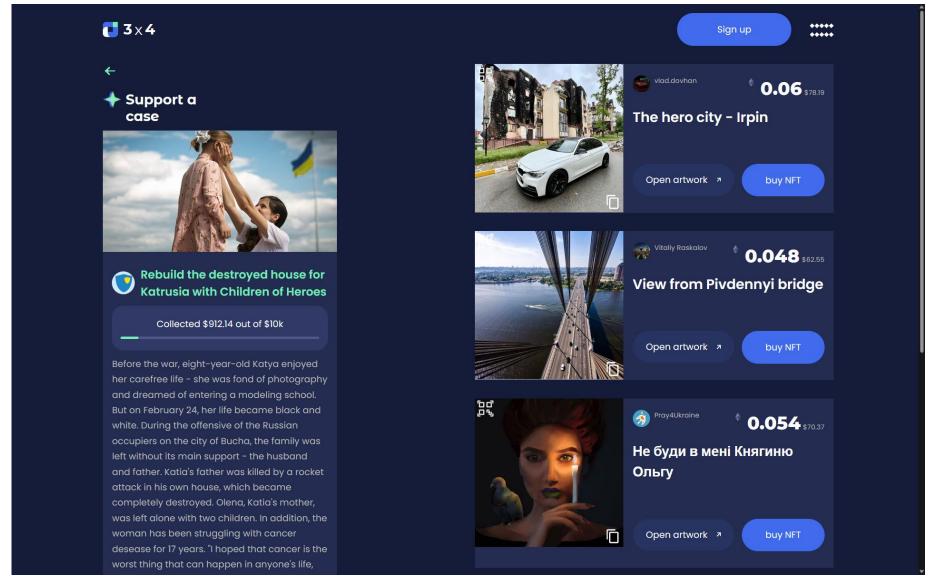




- ✓ Diversify your nonprofit's revenue streams by accepting donations in Bitcoin, Ethereum, and other cryptocurrencies
- ✓ Engage with a young, affluent donor base of crypto enthusiasts who tend to give more generously than cash donors
- ✓ Champion your cause using an innovative, cutting-edge technology that is becoming increasingly popular worldwide
- ✓ Collaborate with creators and major brands to elevate your organization's visibility and reach



NON FUNGIBLE TOKENS – CHILDREN OF HEROES, UKRAINE







INNOVATION IS NOT FREE....INVEST IN IT

"All fundraising atrophies over time. The key is to **invest not just in innovation but in inspiration.**

You can copy the innovators, but if you do it without genuine inspiration you'll fail."













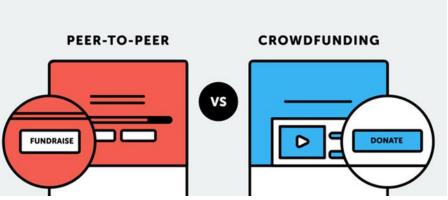




FUNDRAISING TECH TRENDS

- ✓ Digital Wallets
- ✓ Crypto
- ✓ Non Fungible Tokens (NFT)
- ✓ Peer Driven Giving
- ✓ More Media Apps for Donations
- ✓ Live Stream Events
- ✓ Embedded Video Content
- √ Gaming









FUNDRAISING TECH TRENDS

- ✓ Social Media Tools and Integration
- ✓ Next Generation Virtual Reality
- ✓ Behavioural Science Targeting
- ✓ Artificial Intelligence
- ✓ Marketing Automation
- ✓ Acquisition Intelligence
- ✓ Voice Intelligence Technology
- √ Chatbots
- ✓ Data/Behaviour Driven Donor Retention









And what can we to do about them?



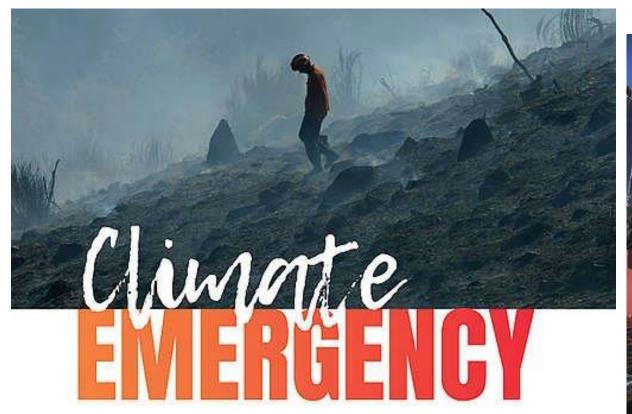








And what can we do about them?









And what can we do about them?









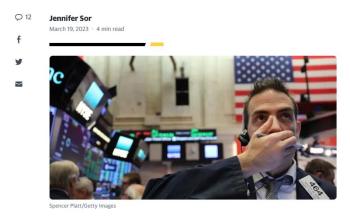


And what can we do about them?





Here's why the Silicon Valley Bank crash has made a recession much more likely in 2023



- . The Silicon Valley Bank implosion has raised the odds for a US recession.
- That's because fears of a bank crisis could distract the Fed from its goal of lowering inflation.
- "I don't really see a pass through the next 12 months without getting a recession," a

Silicon Valley Bank was fastest collapse in nearly 30 years, says Andrew Bailey - but Bank of England Governor insists recent turmoil is 'not like' the 2008 financial crash

- Andrew Bailey says UK banking system 'in a strong position' amid turmoil
- · Bank of England Governor speaks to MPs about SVB and Credit Suisse





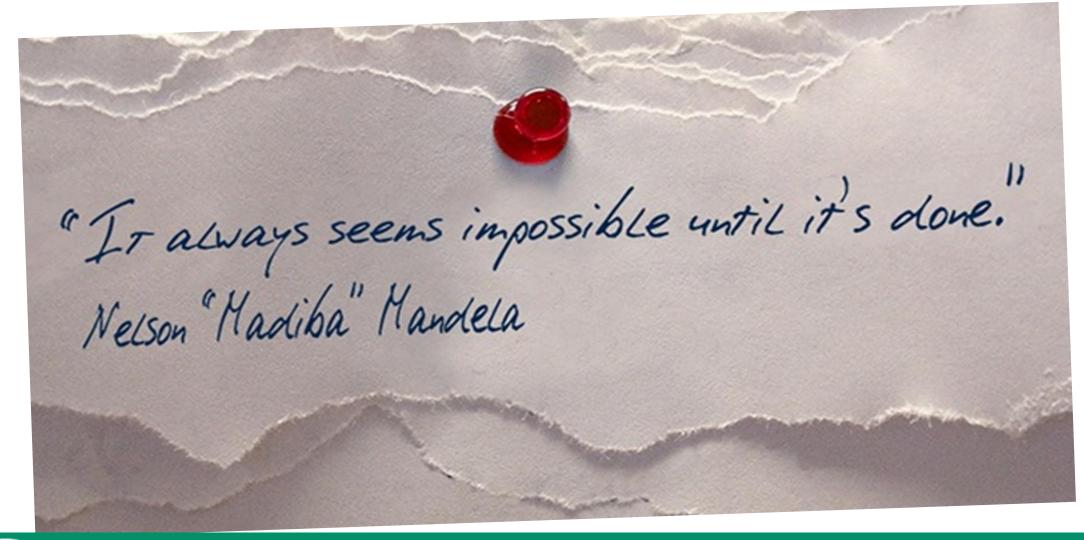
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